

Nasdaq OMX Copenhagen A/S

Selskabsmeddelelse nr. 411
Marts 14, 2018

OPLYSNING OM UDNYTTELSE AF WARRANTS I HENHOLD TIL WARRANTPROGRAM

Bestyrelsen i Glunz & Jensen Holding A/S kan meddele, at den igangværende pligtmæssige overtagelsestilbudsproces, jf. bl.a. selskabsmeddelelse nr. 407 og nr. 410, medfører en fremrykning af warranternes optjenings- og udnyttelsestidspunkt i henhold til det eksisterende warrantprogram.

Ifølge warrantprogrammet skal warrantindehaverne udnytte deres warrants inden for 5 dage fra bestyrelsens meddelelse til warrantindehaverne, dog senest inden gennemførelsen af overtagelsestilbudsprocessen. I modsat fald bortfalder de tildelte warrants.

I overensstemmelse med warrantprogrammet har bestyrelsen derfor i dag meddelt warrantindehaverne, at optjente warrants skal udnyttes og tegningsbeløbet indbetales senest den 19. marts 2018.

For yderligere information:

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Glunz & Jensen in short

Glunz & Jensen is the world's leading supplier of innovative, high-quality plate making solutions for the global prepress industry. In addition to developing and producing processors for the offset and flexo printing industry, we also offer after sales service. Our product portfolio also includes exposure units, dryers, light finishers, mounting tables, plate stackers and software for monitoring and controlling complete prepress processes.

Glunz & Jensen has been a recognized leader in prepress for nearly 45 years. We have long-standing relations with major customers such as Agfa, Asahi, DuPont, Flint, Fujifilm, Heidelberg, Kodak and MacDermid, the world's largest suppliers of printing systems. We market our products through a comprehensive and worldwide network of distributors and dealers, and the Group has approx. 220 employees in our subsidiaries and production facilities in Denmark, Slovakia, USA and Italy.

Our goal is to be the most innovative hardware and services provider in our product areas, and thereby expanding our market share with global customers. At the same time, we will strengthen our earnings through optimization of prices, production, logistics and capacity utilization.

The shares of Glunz & Jensen Holding A/S are listed at NASDAQ OMX Copenhagen A/S.

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