

To Nasdaq OMX Copenhagen A/S

Public announcement no. 437

April 8, 2019

PLIGTMÆSSIGT KØBSTILBUD TIL ALLE AKTIONÆRER I GLUNZ & JENSEN HOLDING A/S

Heliograph Holding GmbH hvis aktier kontrolleres af MRB Holding GmbH, et selskab ultimativt ejet af Mr. Max Rid, har afgivet meddelelse om, der er indtrådt tilbudspligt for Heliograph Holding GmbH i henhold til § 3 i bekendtgørelse nr. 1171 af 31. oktober 2017 om overtagelsestilbud.

Kravet om fremsættelse af et pligtmæssigt tilbud opstår som et resultat af gennemførelse af den overdragelse af kapitalandele, der er omtalt i Glunz & Jensen Holding A/S's selskabsmeddelelse af 8. april 2019.

Heliograph Holding GmbH's meddelelse til Glunz & Jensen Holding A/S er vedhæftet.

Ved offentliggørelse af et tilbudsdokument vil Glunz & Jensen Holding A/S's bestyrelse i første halvdel af tilbudsperioden offentliggøre en redegørelse i henhold til § 22 i bekendtgørelse nr. 1171 af 31. oktober 2017 med en holdning til det pligtmæssige tilbud.

For further information:

CEO Henrik Blegvad Funk, +4521390532

Chairman of the Board Carsten Knudsen, +4521464236

Glunz & Jensen in short

Glunz & Jensen is the world's leading supplier of innovative, high-quality plate making solutions for the global prepress industry. In addition to developing and producing processors for the offset and flexo printing industry, we also offer after sales service. Our product portfolio also includes exposure units, dryers, light finishers, mounting tables, plate stackers and software for monitoring and controlling complete prepress processes.

Glunz & Jensen has been a recognized leader in prepress for nearly 45 years. We have long-standing relations with major customers such as Agfa, Asahi, DuPont, Flint, Fujifilm, Heidelberg, Kodak and MacDermid, the world's largest suppliers of printing systems. We market our products through a comprehensive and worldwide network of distributors and dealers, and the Group has approx. 180 employees in our subsidiaries and production facilities in Denmark, Slovakia, USA and Italy.

Our goal is to be the most innovative hardware and services provider in our product areas, and thereby expanding our market share with global customers. At the same time, we will strengthen our earnings through optimization of prices, production, logistics and capacity utilization.

The shares of Glunz & Jensen Holding A/S are listed at NASDAQ OMX Copenhagen A/S.

GLUNZ & JENSEN HOLDING A/S
Lindholm Havnevej 29, DK-5800 Nyborg
Tel: +45 5768 8181, CVR-nr. 10239680
www.glunz-jensen.com