

To Nasdaq OMX Copenhagen A/S

Public announcement no. 441
April 29, 2019

OPDATERING TIL AKTIONÆRERNE I FORBINDELSE MED KØBSTILBUD

Glunz & Jensen Holding A/S har i forlængelse af selskabsmeddelelse nr. 437/2019 i dag modtaget meddelelse om, at Heliograph Holding GmbH har offentliggjort et købstilbud til aktionærene i Glunz & Jensen Holding A/S.

Tilbudsdokument er vedhæftet.

Tilbudsdokumentet vil blive distribueret til Glunz & Jensen Holding A/S' navnenoterede aktionærer, bortset fra aktionærer, der er bosat i jurisdiktioner, hvor en sådan distribution vil stride mod gældende lovgivning eller være omfattet af andre begrænsninger.

Glunz & Jensen Holding A/S meddeler, at tilbudsdokumentet kan hentes på hjemmesiden www.glunz-jensen.com.

Tilbudsperiode

Tilbudsperioden begynder den 29. april 2019 og udløber den 28. maj 2019 kl. 23.59 (dansk tid), med mindre tilbudsperioden forlænges.

Redegørelse fra Glunz & Jensen Holding A/S' bestyrelse

Glunz & Jensen Holding A/S' bestyrelse vil afgive en redegørelse om købstilbuddet inden for 2 uger fra i dag. Redegørelsen vil herefter kunne findes på www.glunz-jensen.com. Bestyrelsen anbefaler aktionærene at afvente denne redegørelse, før der træffes beslutning om at acceptere tilbuddet.

For further information:

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Glunz & Jensen in short

Glunz & Jensen is the world's leading supplier of innovative, high-quality plate making solutions for the global prepress industry. In addition to developing and producing processors for the offset and flexo printing industry, we also offer after sales service. Our product portfolio also includes exposure units, dryers, light finishers, mounting tables, plate stackers and software for monitoring and controlling complete prepress processes.

Glunz & Jensen has been a recognized leader in prepress for nearly 45 years. We have long-standing relations with major customers such as Agfa, Asahi, DuPont, Flint, Fujifilm, Heidelberg, Kodak and MacDermid, the world's largest suppliers of printing systems. We market our products through a comprehensive and worldwide network of distributors and dealers, and the Group has approx. 180 employees in our subsidiaries facilities in Denmark, Slovakia, USA and Italy.

Our goal is to be the most innovative hardware and services provider in our product areas, and thereby expanding our market share with global customers. At the same time, we will strengthen our earnings through optimization of prices, production, logistics and capacity utilization.

The shares of Glunz & Jensen Holding A/S are listed at NASDAQ OMX Copenhagen A/S.

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